Updating Addresses



Contents

Updating Primary Home Address	1
Other Address Types	2
Unknown Address Type	3

To update an address on Rio, you should access via the Demographics screen. This screen holds the information completed during the Rio Registration of the Client and contains many mandatory fields.

Updating Primary Home Address

- Click Menu
- Click Quick menu
- Click Demographic Details
- Search for Client

The Demographic Details screen will display.

- Scroll to locate the Client's Current Address
- Click (located to the right)

The Address Search screen displays.

- Click New Search
- Enter House No./Street
- Enter Post Code
- Click Search

Address Search House or Building name		
House No./Street	23	
Locality		
Post Town		
County		
Post Code:	B44 8RE	×
	Search	

The full address should display in the Address Preview (located on the right) check the information is correct.

Click Accept Address

est Care

The address is now visible on the Demographic Details screen. When updating an address you must enter the Address From Date as this retains the history of the address change.

Updating Addresses



The **Address From Date** field is located below the Client's Current Address

- Enter the Address From Date
- Click Save

Client's Current Address	Q
	23 Birdbrook Road
	BIRMINGHAM
	West Midlands
Postcode	B44 8RE
CCG of Client Address	NHS BIRMINGHAM AND SOLIHULL CC
Address From Date	7 May 1985 🗙 前

Other Address Types

You may need to record a different type of address e.g., Temporary/Secure Addresses. This can be done on the **Demographic Details** screen via the **Addresses** hyperlink.

• Click Addresses (located at the bottom of the screen).

Here you can see the current address for the Client.

Click Add Address

The Client Addresses screen displays

- Click New Search
- Enter House No./Street
- Enter Post Code
- Click Search

The full address should display in the **Address Preview** (located on the right) check the information is correct.

- Click Accept Address
- Enter the Address From Date
- Click Save

Both addresses will display in the Client Addresses screen but only the Primary Address lists on the Client's View in the Demographics Pane.

Demographics	
COVID - 19 Status	No status recorded
Full Name	Jp TEST
ClientID	2454836
Date Of Birth	15 Nov 1975 (45 year(s) old)
Gender	F
Full Address	23 Birdbrook Road, Birmingham, West Midlands
PostCode	B44 8RE

Any letters generated via Rio will automatically enter the Primary address recorded, unless the Client has a Correspondence Address saved in their record.

A Correspondence Address will take precedence over the Primary address for letters but will not display in the Demographics pane of the Clinical Portal.



Unknown Address Type

The Post Code field is mandatory and therefore is required in the Demographic Details when registering a Client or recording a Personal Contact. However, there may be times when the address/postcode is not known.

• Click 🔍 (located to the right)

The Address Search screen displays.

- Click New Search
- Click Enter Manually

The Address Search Manual Address window will open

- Click Post Code
- Type **ZZ99**
- Click OK

House or Building Name		
House No./Street		
Locality		
Post Town		
County		
Post Code	ZZ99	×

For Homeless Clients

- Enter the word 'Homeless' in the top House or Building Name field
- Enter ZZ99 in the Post Code field
- Click OK

The Address Preview screen displays

- Click Accept Address
- Enter the Address From Date
- Click Save

Address Preview House or Building name:	Not Known
House No./Street:	
Locality:	
Post Town:	
County:	
Post Code:	ZZ99
Accept Address	

