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Overview

The Birmingham Shared Care Record is a single, read only record of a person's care; pulling together client information recorded by Health and Social Care providers across Birmingham and the surrounding area. It is planned, that over time, the record will also include information from organisations further afield.

The client record will only be available if the client has given consent to their GP to share information across health and social care organisations.

Accessing the Birmingham Shared Care Record

The Birmingham Shared Care Record is accessed via the Clinical Portal screen in Rio

- Click the Menu button (top left), select the Quick Menu (1st column), select Client's View (2nd column) •
- Search for your client ٠

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The client's **Clinical Portal** will display

- Locate the **Navigation** pane (right) •
- Click to open the Case Record folder
- Select the **Birmingham Shared Care Record** link

Navigati	on
-	Case Record Birmingham Shared Care Record



A new tab will open at the top of the screen in Internet Explorer



A warning telling you that you should only be accessing the record if you are an authorised user will display while you are waiting for the record to load.

Do you want to run this application?	You may see a Javascript prompt
Name: tokenAuthorisationApplet Main: thersystems Corporation Location: https://stage.encv.n3.hs.intersystems.thirdparty.nhs.uk This application will run with unrestricted access which may put your computer and personal information at risk. Run this application only if you trust the location and publisher above. Do not show this again for apps from the publisher and location above Image: More Information	 Place a tick I in the 'Do not show this again for apps from the publisher and location above' check box Click Run
Security Warning Allow access to the following application from this web site? Web Site: https://stage.encv.n3.hs.intersystems.thirdparty.nhs.uk	You may also see a Security Warning
Application: tokenAuthorisationApplet Publisher: Intersystems Corporation This web site is requesting access and control of the Java application shown above. Allow access only if you trust the web site and know that the application is intended to run on this site. Do not show this application for this application application is	 Again, place at tick in the box ☑ Click Allow
U More information	

The Birmingham Shared Care Record for your client will open.

Viewing the Birmingham Shared Care Record

Demographics

Patient demographics are displayed in a banner at top of screen

Paxton, David	Born 10-Feb-1920 (101y)	Gender Male	NHS No. 965 769 5376	999	
Address Aqueous II, Coventry, CV2 6BN Phone 02476834981					

To the right of the banner, you may see icons which flag if the client has Alerts, Allergies, Alias names, Demographic information, other addresses or the if the client is deceased

Ongoing Patient Alerts	 Hover over an icon to view the tool tip Click an icon to view further information
• Click <u>Back to Viewer</u> li	<pre>A < Back to Viewer (top left) to return to the main record</pre>



The Summary Screen

The client Summary is displayed by default when you open a record and displays a summary of the most recently shared information.

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h Rio Clinical Information Syste	ö s	tage.encv.n3.ł	ns.intersyste	× [*							
Paxton, David Address Aqueous II, Coventr	ry, CV2	2 6BN Phone	024768349	81	Born 10-Feb	- 1920 (101y) Ge	nder Male	NHS No. 965 7	769 5376	<u>a a a</u>	۰ ا	′
 Chartbook Summary 	^	charts. For The inform have availa	example, t ation in this ıble.	he 'GP F record i	Records' chart r s likely to be in	nay show allergies th complete because so	nat will not ap	pear in the 'Al s will share on	llergies and Alerts	s' chart. rmation that t	hey	^
Please Note	1	✓ Allerg	ies	_						Ŧ	:	
Alerts		Source	Category	Allerge	n	Nature Of Reaction	n Severity	Onset Date	Last Updated	Comments	Status	
Documents		SWFT	Allergy	Latex			Severe	28/05/2020			Active	
Laboratory Res		GEH	Allergy	ASPIR			Moderate	28/05/2020			Active	
Radiology Results		QED	Allergy	ALLER	GETONOTS		Severe	29/05/2015			Active	4
> Allergies & Alerts		✓ Alerts									:	
GP Records		Source	Alert Cate	egory	Alert	Shielded Patient	Start date	End Date	Update Date	Message	Status	
GP Connect Details		VVVI	Clinical		Government	Shielded Fallent					Active	
> GP Medications		 ✓ Clinic 	al Notes: E)ocumei	nts			F	Creation Date, D	ocument Lin	¢	
Documents		Warning: D finished, Af	ownloading ter opening	g docum 1 a docur	ents may prese ment, use vour	nt security and priva browser back button	cy risks and s to return to th	should be rem	loved from the loo	al device wh	en	
> Laboratory Results				,	, ,			1.5				
Radiology Results		Source	Docume	ent Link	Clinician	Doc Type	Specia	llty	Creation Date =	- Last Upd	ated	
Diagnoses	~	UHCW	Discharg Summa	ge V		DischargeSumr	nary		18/10/2020 16:19	18/10/20	20 11:03	~ ~ `

Expanding and Collapsing Sections

Many screens in the Shared Care Record are displayed in sections, click an arrow to collapse or expand a section

C	Allerg	jies						F	:
	Source	Category	Allergen	Nature Of Reaction	Severity	Onset Date	Last Updated	Comments	Status
	SWFT	Allergy	Latex		Severe	28/05/2020			Active
	GEH	Allergy	ASPIRIN		Moderate	28/05/2020			Active
	QEB	Allergy	ALLERGY TO NUTS		Severe	29/05/2013			Active



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The Source column lists the code of the organisation the information has been pulled from

E	 ✓ Allerg 	jies						F	:
	Source	Category	Allergen	Nature Of Reaction	Severity	Onset Date	Last Updated	Comments	Status
	SWFT	Allergy	Latex		Severe	28/05/2020			Active
	GEH	Allergy	ASPIRIN		Moderate	28/05/2020			Active
	QEB	Allergy	ALLERGY TO NUTS		Severe	29/05/2013			Active

Sorting Information

Information in columns can be **sorted** in ascending (A-Z) or descending (Z-A) order or default sort by clicking the Column heading.

Source	Document Link $=$	Clinician	Doc Туре	Specialty	Creation Date	Last Updated
BSMHFT	CPA Care Plan Part B	Dr Hilary Grant	СР		10/09/2018 10:53	10/09/2018 10:53
UHCW	Discharge Summary		DischargeSummary		18/10/2020 16:19	18/10/2020 11:03
BSMHFT	Level 1 Risk Assessment	Dr Hilary Grant	RA	ADULT MENTAL ILLNESS	13/09/2018 14:50	13/09/2018 14:50

Viewing Further Information

Items in **green** are 'links' which enable you to view further information and display a finger pointer when you hover over them.

• Click the link to view the information

Source	Document Link	Clinician	Doc Type	Specialty	Creation Date =	Last Updated
UHCW	Discharge Summary		DischargeSummary		18/10/2020 16:19	18/10/2020 11:03
BSMHFT	Level 1 Risk Assessment	Dr Hilary Grant	RA	ADULT MENTAL ILLNESS	13/09/2018 14:50	13/09/2018 14:50
BSMHFT	CPA Care Plan Part B	Dr Hilary Grant	СР		10/09/2018 10:53	10/09/2018 10:53

• To return to the main record, click the **Back to Viewer** link

< Back to Viewer





On some screens, the **Back to Viewer** link may not display

• Click the Internet Explorer Back arrow to return to the client record



Navigating via the Chartbook

Summary Notice some items have arrows to indicate there are sub-sections Please Note Sub sections for the Summary are displayed
Please Note Sub sections for the Summary are displayed
Allergies by default so the arrow is pointing down
Alerts Collapsed sections are displayed with the arrow pointing to the right
Laboratory Res Radiology Results Click to hide or view sub-sections
Allergies & Alerts Click a section in the Chartbook to go straight to that screen
GP Records
GP Connect Details Some sections in the Chartbook, for example Documents, are also
> GP Medications displayed in the Summary
Documents Any item prefixed with GP in the Chartbook denotes information
> Laboratory Results Specifically pulled from the GP record
Radiology Results Note: It is always worth checking the GP information as some items, for
Diagnoses Summary.





Closing the Shared Care Record and Returning to Rio

When you have finished viewing the record you will need to return to Rio.

• Click the X cross to close the tab at the top of the screen

Nio Clinical Information Syste	o stage.encv.n3.hs.intersyste		
Paxton, David	Close Tab (Ctrl+W) 20 ((01y)	Gen
Address Aqueous II, Coventry, C	CV2 6BN Phone 02476834981		

• To return to the client's Clinical Portal screen, click the back arrow next to the Menu button



