Visit Locations



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Overview

The Visit Locations screen displays all your visits for 'Today' on a map. Your location is marked by a blue circle and each visit is marked with a pin displaying the Clients initials.

Also displayed is a Visit summary which allows you to 'swipe' through your visits to see who the visit is for; doing this will also highlight the pin for that Client on the map.

Viewing Visit Locations on an iPad

- Tap Visits I from the Home screen
- Tap the Visit Location icon 💷 (bottom right) to access the Visit Location screen •

All of Todays visits will display on the Map

Your location will be shown with a blue circle; your visits are marked with pins displaying the **Clients** initials

The Clients name will display in the Visit Summary (top left)

Hint: If the Visit Summary is not displaying, tap one of the Client pins

- Tap the Client's name to expand the visit details and see more information
 - You will be able to see the Address and the visit 0 Description
- Swipe the visit details to view information about each . Client/visit in turn



There are two buttons on the Visit Summary, Detail and Route

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Visit Locations

Detail (iPad)

Tap the **Detail** button
Detail
to open the visit

From here you can view information, start the visit etc.

• Tap < Back (top left) to return to the Visit Location screen

Route (iPad)

• Tap the **Route** button **Route** to open the **Maps** screen

Please note Location services will need to be enabled on your device to use the navigation function

• Tap the Go button to select your required Route

Maps will now give you directions to the visit

• Tap 4 Totalmobile at to left of screen to return to the Visit Locations screen

Viewing Visit Locations on a Smart Phone

- Tap Visits P from the Home screen
- Tap the Visit Location icon 🔯 (top right) to access the Visit Location screen

All of Todays visits will display on the Map

Your location will be shown with a blue circle; your visits are marked with pins displaying the Clients initials

The Clients name will display in the Visit Summary (bottom middle)

Hint: If the Visit Summary is not displaying, tap one of the Client pins

- Tap the **Read More** to expand the visit details and see more information
 - You will be able to see the Address and the visit Description
- Swipe the visit details to view information about each Client/visit in turn

There are two buttons on the Visit Summary, Detail and Route



Visit Locations



Detail (Smart Phone)

• Tap the **Detail** button **DETAIL** to open the visit

From here you can view information, start the visit etc.

• Tap the phone **Back** button \leq (bottom right) to return to the **Visit Location** screen

Route (Smart Phone)

• Tap the **Route** button **ROUTE** to open the **Maps** screen

Please note Location services will need to be enabled on your device to use the navigation function

• Tap the Start button (bottom left) to select the Route

Maps will now give you directions to the visit

• Tap the **Back** button (bottom right) twice to return to the **Visit Location** screen